# JOB DESCRIPTION PRESI DENT-ELECT 

## Position Reports to President

## PURPOSE

Act as assistant to the President with the purpose of training to assume the office of President the succeeding year; to be exposed to the widest scope of Chapter operations.

## REQUIREMENTS

$\Leftrightarrow$ Prepare for, attend, and participate in Board meetings and special events over a three-year time frame (first year as President-Elect, the second year as President, and the third year as Past-President). Term of assignment begins in the fall of preceding year.
$\diamond$ Attend the ASTD Annual Leadership Conference and International Conference.
$\diamond$ Advanced management, financial planning, communication, teambuilding, motivational, and problem-solving skills. Ability to delegate and hold individuals accountable.
$\diamond$ A member in good standing of the Chapter and National ASTD.
$\diamond$ High degree of time commitment/responsibility (approximately 20-25 hours per month).

## PRIMARY DUTIES AND RESPONSIBILITIES

$\diamond$ Supervise Chapter's Office Services (company retained by ASTD-OC).
$\diamond$ Lead and serve on the Election Committee to assist in the recruitment of potential Board members to run for election.
$\diamond$ Assume the duties and responsibilities of the President in his/her absence.
$\diamond$ Define the scope of a Chapter needs assessment for the coming year.
$\diamond$ Facilitate planning session(s) with the incoming Board to review (and revise, if necessary) the Chapter's long-term strategic plans.
$\diamond$ Develop the Chapter Operating Plan including annual objectives and strategies based upon current member needs.
$\diamond$ Clarify roles and expectations of incoming Board members; create a master calendar of all meetings and events.

## FI NANCI AL SCOPE

$\diamond$ Develop and monitor a realistic operating budget for the Chapter office.
$\diamond$ Signatory on all Chapter bank accounts.

## JOB DESCRIPTION

## SKI LLS AND COMPETENCI ES

$\diamond$ Commensurate with President's skills and competencies: strong leadership skills, with understanding of the challenges unique to leading and motivating volunteers at all levels of a non-profit, professional association.
$\diamond$ High "Emotional Intelligence" traits, such as ability to facilitate and achieve consensus among diverging viewpoints and stakeholders.
$\diamond$ Program and project management skills.
$\diamond$ Familiarity with, or strong willingness to learn, current, widely used collaboration tools such as Google Apps, GoToMeeting, and so on.

## SUPERVISES

$\Leftrightarrow$ Board Members, in absence of President.
$\diamond$ External paid Chapter Administrator.

## OTHER

$\diamond$ Additional related duties as required.

